

Kinder Morgan/El Paso
Team Segregation
(Question 8)

Cabrera, Erickson

From: Migdal, Samantha
Sent: Friday, February 24, 2012 1:12 PM
To: Park, Dave (IB, 200W/30)
Subject: FW: Important Message: El Paso Corporation

From: Metz-Dworkin, Abra
Sent: Tuesday, September 06, 2011 5:22 PM
To: Daniel, Steve; Walker, Cynthia; Kimmel, Robert; Cunningham, James; Cohen, Tomer; Gibbs, Chris
Cc: Migdal, Samantha; Watkins, Ramey; Park, Dave (IB, 200W/30); Stuzin, Randy; Stern, Joseph; Hickey, Michael; Chlapowski, Francis S.; Albert, Bruce; Cox, Jason; Huttenlocher, Amanda; Wainer, Michael J.; Tanabe, Yozo; Sachs, Michael
Subject: RE: Important Message: El Paso Corporation

Please note the revision below to the individuals with whom information about the company or the potential transaction should not be discussed. Thank you.

From: Metz-Dworkin, Abra
Sent: Tuesday, September 06, 2011 5:06 PM
To: Daniel, Steve; Walker, Cynthia; Kimmel, Robert; Cunningham, James; Cohen, Tomer; Gibbs, Chris
Cc: Migdal, Samantha; Watkins, Ramey; Park, Dave (IB, 200W/30); Stuzin, Randy; Stern, Joseph; Hickey, Michael; Chlapowski, Francis S.; Albert, Bruce; Cox, Jason; Huttenlocher, Amanda; Wainer, Michael J.; Tanabe, Yozo; Sachs, Michael
Subject: Important Message: El Paso Corporation

As members of the team advising El Paso Corporation (the "Company") on a recent acquisition proposal made by Kinder Morgan Inc. (the "Potential Transaction"), please be advised that you are subject to the following restrictions until advised otherwise by Conflicts or Compliance:

- Information relating to the Company or the Potential Transaction should not be discussed with the following individuals:

Henry Cornell
John Daly
Scott Lebovitz
Elizabeth Overlay
Sal Pareja
David Phelan
Ken Pontarelli
Suhail Sikhtian
Javier Velez-Gomez

5.4 rev

- Do not forward this email to anyone without the prior authorization of Conflicts, Legal or Compliance.

- Please contact Samantha Migdal with any questions or requests to add individuals to the deal team, and do not share information with such individuals until you have been advised by Conflicts, Legal or Compliance that you may do so.

In addition to the restrictions described above, you are also subject to all other IBD and Goldman Sachs policies, including the policies relating to the Chinese Wall and only sharing information with others on a need-to-know basis. Failure to comply with the above guidelines and Goldman Sachs policies could result in serious consequences for you and the firm.

Cabrera, Erickson

From: Migdal, Samantha
Sent: Friday, February 24, 2012 1:13 PM
To: Park, Dave (IB, 200W/30)
Subject: FW: Important Message: Kinder Morgan

From: Watkins, Ramey
Sent: Wednesday, September 28, 2011 10:29 AM
To: Overbay, Elizabeth; Sikhtian, Suhail; Daly, John S; Pareja, Salvador; Velez-Gomez, Javier; Pontarelli, Ken; Lebovitz, Scott; Phelan, Dave; Cornell, Henry
Cc: Migdal, Samantha; Watkins, Ramey; Park, Dave (IB, 200W/30); Stuzin, Randy; Stern, Joseph; Hickey, Michael; Chlapowski, Francis S.; Albert, Bruce; Cox, Jason; Huttenlocher, Amanda; Wainer, Michael J.; Tanabe, Yozo; Sachs, Michael
Subject: FW: Important Message: Kinder Morgan

The names in red font below indicate changes to the list of individuals with whom you may not discuss the Company. Please note that this list of individuals includes Robert Kimmel, Dan Shefter and Bruce Schwartz, who have historically been involved in, but are not currently staffed on, work with Kinder Morgan.

From: Metz-Dworkin, Abra
Sent: Tuesday, September 06, 2011 5:06 PM
To: Sikhtian, Suhail; Daly, John S; Pareja, Salvador; Velez-Gomez, Javier; Pontarelli, Ken; Lebovitz, Scott; Lowenstein, Allison; Phelan, Dave; Cornell, Henry
Cc: Migdal, Samantha; Watkins, Ramey; Park, Dave (IB, 200W/30); Stuzin, Randy; Stern, Joseph; Hickey, Michael; Chlapowski, Francis S.; Albert, Bruce; Cox, Jason; Huttenlocher, Amanda; Wainer, Michael J.; Tanabe, Yozo; Sachs, Michael
Subject: Important Message: Kinder Morgan

As members of teams that cover or otherwise work with Kinder Morgan Inc. (the "Company"), please be advised that you are subject to the following restrictions until advised otherwise by Conflicts or Compliance:

- Information relating to the Company should not be discussed with the following individuals:

Tomer Cohen
Steve Daniel
Chris Gibbs
Robert Kimmel
Murat Konuk
Neil McCann
Bruce Schwartz
Dan Shefter
Cynthia Walker

E. Baso Rem

- Do not forward this email to anyone without the prior authorization of Conflicts, Legal or Compliance.

- Please contact Samantha Migdal with any questions or requests to add individuals to the deal team, and do not share information with such individuals until you have been advised by Conflicts, Legal or Compliance that you may do so.

In addition to the restrictions described above, you are also subject to all other IBD and Goldman Sachs policies, including the policies relating to the Chinese Wall and only sharing information with others on a need-to-know basis. Failure to comply with the above guidelines and Goldman Sachs policies could result in serious consequences for you and the firm.